



HIGHER EDUCATION ADULT PART-TIME STUDENT (HEAPS) GRANT
PROGRAM WORKFORCE DEVELOPMENT COMPONENT
2008-2009 STUDENT APPLICATION

Student Applicant _____
 Last Name First Name Middle Initial

Social Security Number _____ Month and Year you became a resident of WV _____

Mailing Address _____
 City _____ State _____ Zip Code _____
 Telephone _____ Are you a U. S. citizen or permanent resident? Yes _____ No _____
 Date of HS Graduation _____ or Passed GED _____ If neither, are you currently taking courses in
 preparation for taking the GED? Yes _____ No _____
 Institution or training facility that you will attend during 2008-2009 _____

Course Outcome (Degree, Diploma, Certificate, etc.) _____
 Are you in default on a higher education loan? Yes _____ No _____

FINANCIAL NEED ANALYSIS

Student is encouraged to file the 2008-2009 Free Application for Federal Student Aid (FAFSA). This form can be filed online at www.fafsa.ed.gov. Should FAFSA form be filed, student can skip Steps 1 through 3 and complete the Certification on the back of this form. If you are unsure, please check with the financial aid representative at your school. Should the FAFSA not be filed, complete this form starting with Step 1.

STEP 1
DEPENDENCY STATUS

1. Your Date of Birth. _____
2. Were you born before January 1, 1985? Yes _____ No _____
3. Will you be working on a degree beyond a bachelor's degree during the 2008-2009 school year? Yes _____ No _____
4. As of this date, are you married? (Answer yes if you are separated but not divorced). Yes _____ No _____
5. Do you have children who live with you and who receive more than half of their support from you, or do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you now and through June 30, 2009? Yes _____ No _____
6. Are you a dependent/ward of the court or were you a dependent/ward of the court until age 18? Yes _____ No _____
7. Are you currently serving on active duty in the U. S. Armed Forces for purposes other than training? Yes _____ No _____
8. Are you a veteran of the U. S. Armed Forces? Yes _____ No _____

IF YOU (THE STUDENT) ANSWERED "NO" TO QUESTIONS 2 THROUGH 8, GO TO STEP 2. IF YOU ANSWERED "YES" TO ANY QUESTION IN STEP 1, GO TO STEP 3.

STEP 2

9. Number of members in parent(s) household (include yourself). _____
10. What is your parent(s) state of legal residence? _____
11. Indicate month and year parent(s) became legal residents? _____
12. Were your parent(s) required to file a federal tax return for the 2007 tax year? Yes _____ No _____
13. If your parent(s) filed a federal tax return, were they eligible to file an IRS Form 1040A or 1040EZ? Yes _____ No _____
14. Age of older parent? _____
15. Number of parent(s) (Indicate "one" should one of your parents be deceased and the surviving parent not have remarried). One _____ Two _____

**Report Income Amounts Relative to the 2007 Tax Year for Parent(s):
 (Refer to line item on federal tax form 1040, 1040A or 1040EZ)**

16. Adjusted gross income for parent(s) (IRS Form 1040-line 37; 1040A-line 21; or 1040EZ-line 4). _____
17. Federal income tax paid (IRS Form 1040-line 57; 1040A-line 35; or 1040EZ-line 10). _____
18. Number of parent(s) exemptions (IRS Form 1040 or 1040A-line 6d). _____
19. Income earned from work by father/stepfather (IRS Form 1040-add lines 7, 12 and 18; 1040A-line 7; or 1040EZ-line 1). _____

20. Income earned from work by mother/stepmother (IRS Form 1040-add lines 7, 12 and 18; 1040A-line 7; or 1040EZ-line 1). _____
Should both parents work, report earnings for each in items 19 and 20
21. Untaxed income (i.e. earned income credit, additional child tax credit, welfare benefits and untaxed social security benefits (such as SSI). **YEARLY TOTAL** _____
22. Other taxable or non-taxable income (i.e. payments to tax-deferred pension and savings plans, IRA deductions and payments, untaxed portions of IRA and pension distribution, child support received for all children, workers compensation, black lung and disability payments received). **YEARLY TOTAL** _____
23. Financial aid received that was included in adjusted gross income, Hope and Lifetime Learning tax credits and child support paid as a result of divorce and/or separation. **YEARLY TOTAL** _____
24. Parent(s) total current balance from cash, checking and savings accounts. _____
25. Parent(s) total current net worth from investments. _____
(Do not include the net worth of parent(s) home.)
26. Parent(s) total current net worth from businesses and/or investment farms. _____

STEP 3

27. Student's age. _____
28. Number of members in student's household. _____
29. Were you (or your spouse) required to file a federal tax form for the 2007 tax year? Yes _____ No _____
30. If you (or your spouse) filed a federal tax return, were you eligible to file an IRS Form 1040A or 1040EZ? Yes _____ No _____

**Report Income Amounts Relative to the 2007 Tax Year for Student/Spouse:
(Refer to line item on federal tax form 1040, 1040A or 1040EZ)**

31. Adjusted gross income (IRS Form 1040-line 37; 1040A-line 21; or 1040EZ-line 4). _____
32. Federal income tax paid (IRS Form 1040-line 57; 1040A-line 35; or 1040EZ-line 11). _____
32. Number of student's exemptions (IRS Form 1040 or 1040A-line 6d). _____
33. Student's income earned from work (IRS Form 1040-add lines 7, 12 and 18; 1040A-line 7; or 1040EZ-line 1). _____
34. Spouse's income earned from work (IRS Form 1040-add lines 7, 12 and 18; 1040A-line 7; or 1040EZ-line 1). _____
- Should student and spouse work, report earnings for each in items 33 and 34**
35. Untaxed income (i.e. earned income credit, additional child tax credit, welfare benefits and untaxed social security benefits (such as SSI). **YEARLY TOTAL** _____
36. Other taxable or non-taxable income (i.e. payments to tax-deferred pension and savings plans, IRA deductions and payments, untaxed portions of IRA and pension distribution, child support received for all children, workers compensation, black lung and disability payments received). **YEARLY TOTAL** _____
37. Financial aid received that was included in adjusted gross income, Hope and Lifetime Learning tax credits and child support paid as a result of divorce and/or separation. **YEARLY TOTAL** _____
38. Your total current balance from cash, checking and savings accounts. _____
39. Your total current net worth from investments. _____
(Do not include the net worth of your home.)
40. Your total current net worth from businesses and/or investment farms. _____

CERTIFICATION: Purposely providing false information on this form may lead to criminal prosecution.

I certify that the information reported on this form is correct. I also certify that I am not incarcerated in a correctional facility.

Student Applicant's Signature _____ Date _____

If parent(s) income were reported, one parent must sign this application.

Parent(s) Signature _____ Date _____

SCHOOL USE ONLY	HEPC USE ONLY
Program	Cost of Program
Program Start and End Date	Living Allowance
Program Cost	Budget
Program Length In Weeks	9 Month EFC
EFC Used by Institution (If Applicable)	Adjusted EFC for Length of Program
	Need

Return completed application to:

Pierpont Community & Technical College, Center for Workforce Education, 320 Adams St., Suite G01, Fairmont, WV 26554