

Student's Name: _____ ID: _____

C. Independent Student's Income Information to Be Verified

TAX RETURN FILERS—**Important Note:** If you (or your spouse, if married) filed, or will file, an amended 2024 IRS tax return, you must contact your financial aid administrator before completing this section. If you are married and filed "**Married Filing Separately,**" you will not be able to use the IRS Data Retrieval Tool and will both need to supply a Tax Return Transcript

Check the box that applies (Only check one (1) box):

Student Spouse (if married)

<input type="checkbox"/>	I/we used the IRS Data Retrieval Tool at www.studentaid.gov .
<input type="checkbox"/>	I/we DID NOT use the IRS Data Retrieval Tool. Attach a copy of the IRS Tax Return Transcript (www.irs.gov).
<input type="checkbox"/>	I/we certify that I/we did not file, will not, and am/are not required to file a 2024 U.S. Income Tax Return, Attach a copy of the IRS Non-Filer Letter . Copies of all W-2 forms must be submitted along with this form. Confirmation of non-filing can be obtained from the IRS using Form 4506-T

***IMPORTANT: Only complete the following section if you DID NOT file a tax return for 2024 and have wages to report**

List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, attach a separate page with your name and Student ID number at the top.

Employer's Name	2024 Amount Earned	IRS W-2 Attached?
Suzy's Auto Body Shop (example)	\$2,000.00	Yes

D. Certification and Signature

By signing this worksheet, I certify that all the information reported on this worksheet is complete and correct under penalty of perjury.

Student's Signature

Date

Spouse's Signature

Date

**Do not mail this worksheet to the U.S. Department of Education.
Submit this worksheet to the financial aid administrator at your school.
Note: Any documents received that were not requested will be shredded.**

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.